



Delpha

Delpha Construction Co., Ltd.

Stock Code:2530

2022 Institutional Investor Conference

2022.08.18

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Disclaimer

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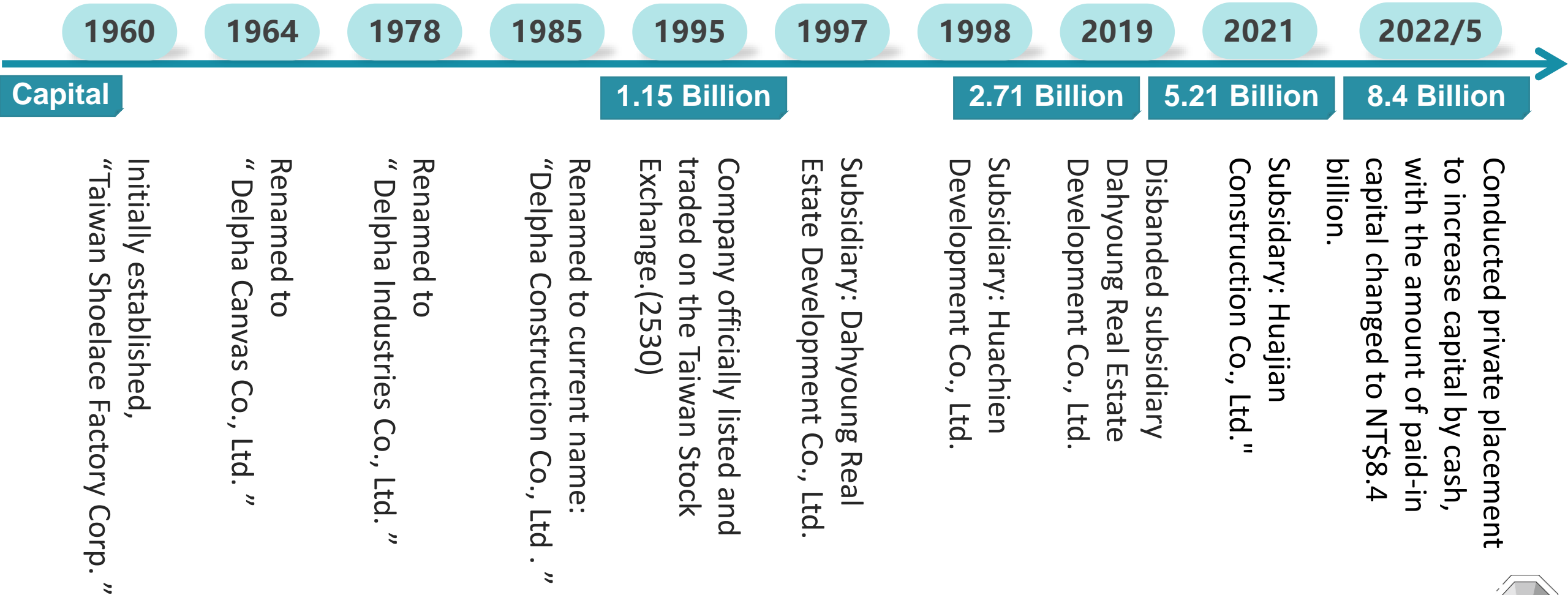
Company Profile



Delpha Construction

Since 1960

60 YEARS OF HISTORY





Huajian Construction Co., Ltd.

**A-class
construction
company**

Date of Establishment: March 2021

Capital: NT\$350 million

Contracted Construction :

- ◆ **Metro Building**
- ◆ **Delpha Jing**
- ◆ **Rising City**
- ◆ **Qingxi Section Case B**
- ◆ **Xinzhan Section**
- ◆ **Shanjie Section**
- ◆ **Singaotie Section**





Huachien Development Co., Ltd.

Date of Establishment: June 1998

Capital: NT\$312 million

Achievement:

**Urban Renewal Projects on Taiyuan Road,
Datong District, Taipei City**





Financial Overview

Consolidated Balance Sheet

Unit: NT\$1,000

Item	2018	2019	2020	2021	2022Q2
Current assets	4,990,988	4,985,390	8,433,839	17,389,221	19,286,319
Property, plant and equipment	120,413	118,586	117,874	118,562	119,110
Intangible assets	-	-	-	11,410	11,410
Other assets	26,991	45,753	79,153	56,923	51,389
Total assets	5,138,392	5,149,729	8,630,866	17,576,116	19,468,228
Current liabilities	983,792	1,792,993	2,220,003	5,039,111	8,061,710
Non-Current liabilities	742,686	12,328	10,305	3,896,851	1,292,443
Total liabilities	1,726,478	1,805,321	2,230,308	8,935,962	9,354,153
Equity attributable to owner of the parent company	3,244,403	3,113,038	6,148,136	8,393,662	9,869,775
Capital stock	2,707,525	2,707,525	5,207,525	7,207,525	8,399,880
Capital reserve	11,381	9,141	658,613	1,018,613	1,257,084
Retained earnings	477,355	373,086	281,438	166,227	211,869
Other equity	(5,322)	(3,789)	560	1,297	942
Treasury stock	(27,761)	-	-	-	-
Non-controlling interests	248,736	258,445	252,422	246,492	244,300
Total equity	3,411,914	3,344,408	6,400,558	8,640,154	10,114,075



Consolidated Income Statement

Unit: NT\$1,000

Item	2018	2019	2020	2021	2022Q2
Operating income	1,212,121	10,170	87,377	8,718	443,806
Gross profit/loss	198,053	8,265	25,427	8,718	106,029
Operating profit/loss	68,178	(67,951)	(63,943)	(86,997)	44,431
Non-operating income and expense	(33,514)	(5,898)	(30,717)	(31,834)	1,878
Net profit(loss) before tax	34,664	(73,849)	(94,660)	(118,831)	46,309
Net profit(loss) of continuing operations in the current period	20,066	(75,294)	(95,668)	(120,553)	43,450
Loss of discontinued operations	(577)	3,003	1,097	149	(355)
Net loss of current period	19,489	(72,291)	(94,571)	(120,404)	43,095
Net profit/loss attributable to owner of the parent company	26,874	(68,696)	(89,645)	(114,623)	45,642
Net profit/loss attributable to non-controlling interest	(6,808)	(6,598)	(6,023)	(5,930)	(2,192)
Total comprehensive profit/loss attributable to owner of the parent company	26,301	(65,696)	(88,548)	(114,474)	45,287
Total comprehensive income attributable to non-controlling interest	(6,812)	(6,595)	(6,023)	(5,930)	(2,192)



Financial Data

Unit: NT\$1,000

Item	2018	2019	2020	2021	2022Q2
Net worth per share	11.80	11.40	11.81	11.65	11.75
Earnings per share	0.10	(0.25)	(0.32)	(0.20)	0.06
Cash dividend	0.30	0.10	-	-	-





Business Operation

Building our own Business Operations- Maximize Shareholders' and the Company's Value



Cultivate suitable land and develop by the means of self and joint-construction, urban renewal and reconstruction of at-risk buildings



**Residential
buildings**



**Business
Office**

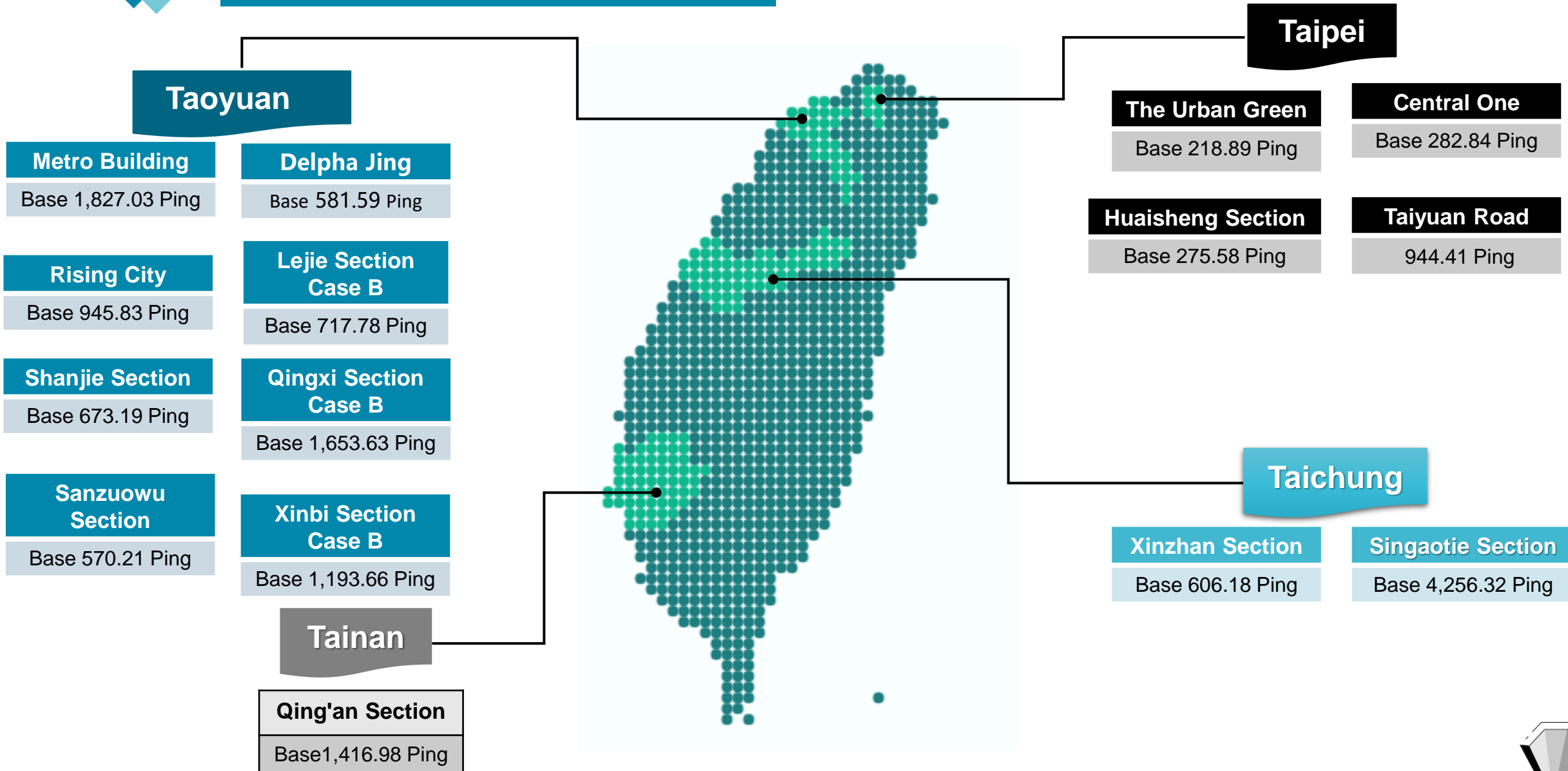
**First time
buying, first-
time moving
homeowners**

**Those moving
homes and
pursuing high-
quality housing**

**New era
technology
business office**



Promotion Area



Featured Project



Chinese Architectural
Golden Stone Award
Outstanding Building Design



Taoyuan
A10

Location :
Ln. 111, Sec. 3, Nanshan Rd., Luzhu Dist., Taoyuan City.



Featured Project



Chinese Architectural
Golden Stone Award
Outstanding Building Design



大華靚
[看見大華 · 點亮青埔]

Taoyuan
A18

Location :
Intersection of Yongtai Rd. and Gongyuan Rd., Zhongli Dist., Taoyuan City.



Featured Project



Taoyuan
A7

Location :
Intersection of Lexue 2st Rd. and Lexue 3st Rd., Guishan Dist., Taoyuan City.



Upcoming Construction Projects

①

Self and Joint Construction

Code

Area

Qingxi Section Case B

Zhongli District, Taoyuan City

Xinbi Section Case B

Luzhu District, Taoyuan City

Shanjie Section

Guishan, District, Taoyuan City

Lejie Section Case B

Guishan, District, Taoyuan City

Sanzuowu Section

Zhongli District, Taoyuan City

Singaotie Section

Wuri District, Taichung City

Xinzhan Section

Shalu District, Taichung City

Qing'an Section

Shanhua District, Tainan City



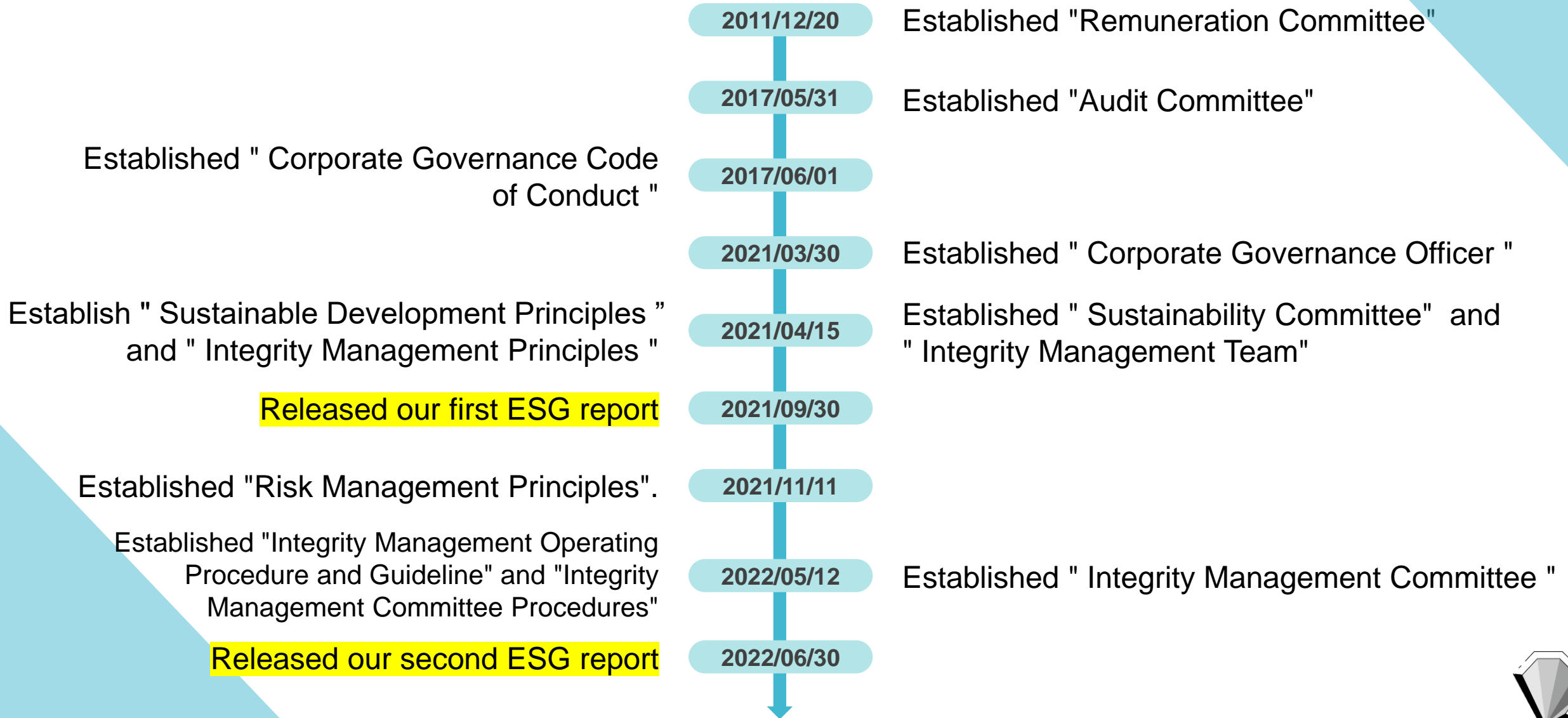
Upcoming Construction Projects

② Urban Renewal

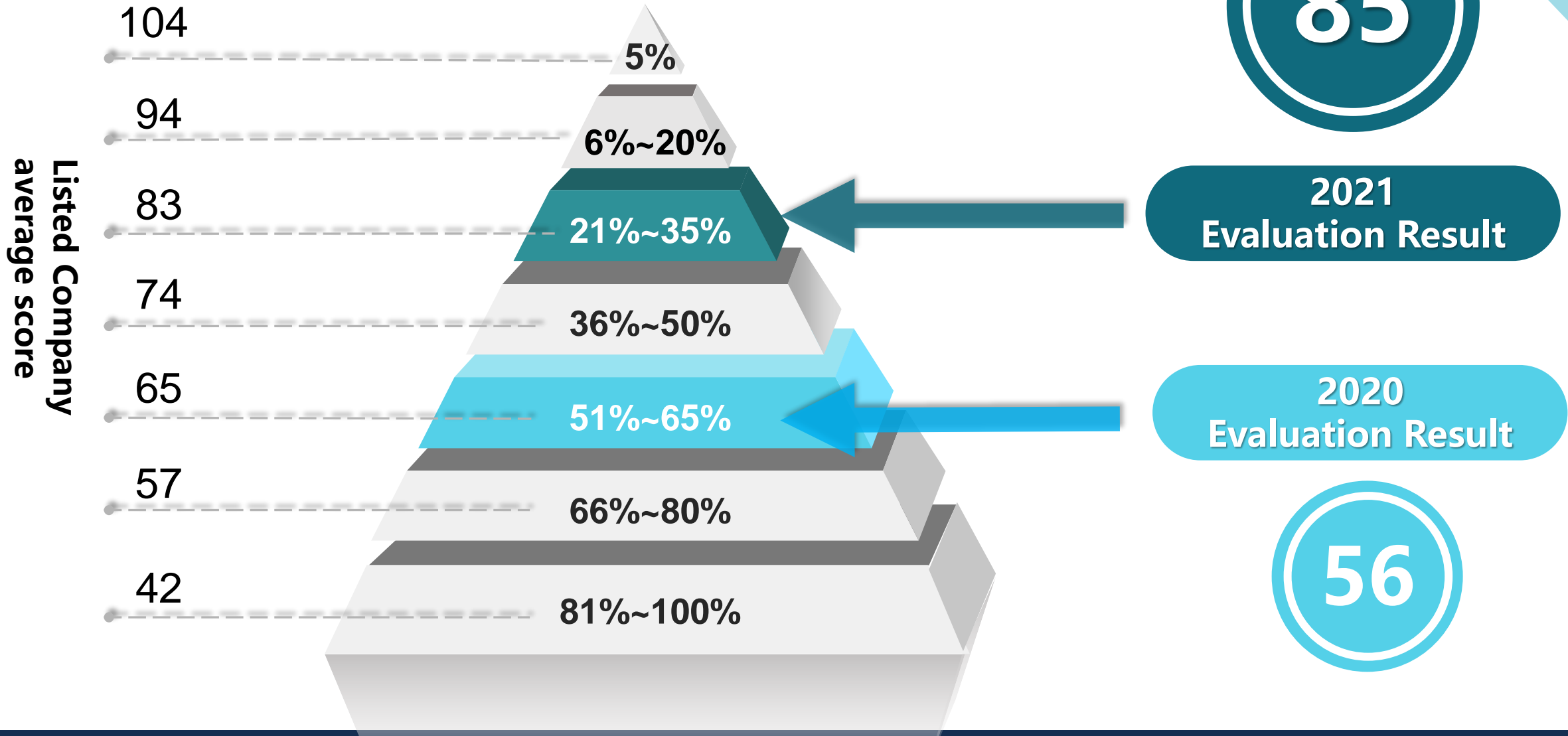
Code	Area	Type	Process
Taiyuan Road	Datong District, Taipei City	Right Transfer and joint construction	Business and right transfer proposal are submitted altogether in 2020 Q2
Huasheng Section	Da'an District, Taipei City	Right Transfer	Business and right transfer proposal are declared in 2020 Q2



The Operations of Corporate Governance (ESG)



The result of 2021 Corporate Governance Evaluation System





**THANK YOU FOR
YOUR SUPPORT**

<http://www.delpha.com.tw>



Q&A

